



Rolls-Royce Holdings plc LEI: 213800EC7997ZBLZJH69

Rolls-Royce plc LEI: X57JK1U580XATGR67572

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19 MAY 2026

ROLLS-ROYCE HOLDINGS PLC

PUBLICATION OF PRICING SUPPLEMENTS IN RELATION TO THE ISSUE BY ROLLS-ROYCE HOLDINGS PLC OF €1,000,000,000 NOTES (THE "NOTES") GUARANTEED BY ROLLS-ROYCE PLC UNDER THE EURO MEDIUM TERM NOTE PROGRAMME

Rolls-Royce Holdings plc (the "**Issuer**") has today published the pricing supplements dated 18 May 2026 setting out details of two series of notes:

- (i) €500 million notes due 20 May 2031 with a coupon of 3.375% per annum; and
- (ii) €500 million notes due 20 May 2036 with a coupon of 3.875% per annum.

(each a "**Pricing Supplement**" and together the "**Pricing Supplements**").

The Notes were issued pursuant to the offering circular dated 25 March 2026, including all documents incorporated therein by reference (together, the "**Offering Circular**"), in connection with the Euro Medium Term Note Programme of Rolls-Royce Holdings plc. The Pricing Supplements should be read in conjunction with the Offering Circular.

The Pricing Supplements are available at the following links:

[Eur Senior Notes Pricing Supplement May 2031](#)

[Eur Senior Notes Pricing Supplement May 2036](#)

Enquiries

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DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Pricing Supplements and the Offering Circular may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Offering Circular) only and are not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Offering Circular is not addressed. Prior to relying on the information contained in the Pricing Supplements and/or the Offering Circular you must ascertain from the Offering Circular whether or not you are part of the intended addressees of the information contained therein.

The Pricing Supplements and the Offering Circular do not constitute an offer of securities for sale in the United States. The Notes have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**"), or under any relevant securities laws of any state of the United States of America, and may not be offered or sold to U.S. persons or to persons within the United States of America (as such terms are defined in Regulation S under the Securities Act), except pursuant to an exemption from the Securities Act. For a further description of certain restrictions on offers and sales of the Notes, see the "**Subscription and Sale**" section in the Offering Circular.

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No offer or invitation to acquire any securities is being made pursuant to this announcement.

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